

## **CAPITAL PROJECTS AND BOND OVERSIGHT**

### **A g e n d a**

Meeting No. 9

<b>DATE:</b>	<b>Tuesday September 27, 2011</b>
<b>TIME:</b>	<b>1:00 PM</b>
<b>PLACE:</b>	<b>Room 169 Annex</b>

1. CALL TO ORDER
2. ROLL CALL
3. APPROVAL OF MINUTES (August 16, 2011)
4. CORRESPONDENCE
  - A. Letter from Kentucky Infrastructure Authority – Re-approval of Fund C loan and modifications to principal forgiveness on various Fund F loans
5. INFORMATION ITEMS
  - A. Report on Kentucky's Bonded Indebtedness by Kristi Culpepper, Staff Administrator, to Capital Planning Advisory Board
  - B. Semi-Annual Report of the Kentucky Asset / Liability Commission for the period ending June 30, 2011
  - C. Annual Report of Bonds Outstanding
  - D. Report on How School Construction Could Affect Employment in Kentucky approved by the Program Review and Investigations Committee
  - E. Bond market update.
6. NEW BUSINESS
  - A. Project report submitted by Murray State University
    1. Construct Paducah Regional Campus Facility – Update on third-party financing arrangements
    2. Renovate Elizabeth Hall – change in funding source
  - B. Project report submitted by University of Kentucky
    1. University Lofts Apartments – real property acquisition exceeding \$600,000
  - C. Project report submitted by the Finance and Administration Cabinet
    1. Department of Military Affairs, Renovate latrines and Cold Storage Building to FMS5 Building – unbudgeted capital project (federal funds)

2. Department of Military Affairs, Construct New Medical Command Building – unbudgeted capital project (federal funds)
3. Department of Fish and Wildlife, Union County Land Acquisition – reporting of pool project in excess of \$600,000
4. Department of Fish and Wildlife, Pfeiffer Hatchery Renovation – scope increase (federal funds)
- D. Lease report submitted by the Finance and Administration Cabinet
  1. Report of lease modification under \$50,000 for the Cabinet for Health and Family Services in Franklin County (PR-1621)
  2. Report of lease modification under \$50,000 for the Cabinet for Health and Family Services in Spencer County (PR-3920)
  3. Quarterly lease modification report
- E. Report from the Office of Financial Mangement
  1. Kentucky Infrastructure Authority
    - a. Fund A Loan Increase. Oldham County Environmental Authority (Oldham County). Buckner Interceptor Sewer and Mockingbird Valley Wastewater Treatment Plant Elimination Project (increase to existing loan)
    - b. Fund A Loan. Oldham County Environmental Authority (Oldham County). Covered Bridge Wastewater Treatment Plan Decommissioning Project
    - c. Report of various Coal and Tobacco County grants
  2. Economic Development Bond grants
    - a. Grant to the City of Augusta for the benefit of Cloplay Plastics Products Company, Inc.
    - b. Grant to the City of Berea for the benefit of Hitachi Automotive Systems Americas, Inc.
  3. New bond issue report
    - a. Kentucky Economic Development Finance Authority Revenue Bonds, Series 2011, Catholic Health Initiatives
  4. Follow-up reports (approval letters) for previously approved bond issues
    - a. Northern Kentucky University General Receipts Bonds, 2011 Series A
    - b. University of Louisville General Receipts Bonds, 2011 Series A
    - c. Kentucky Economic Development Finance Authority Revenue Bonds, Series 2011, Masonic Homes of Kentucky, Inc.
  5. New school bonds with School Facilities Construction Commission debt service participation
    - a. Allen County
    - b. Ballard County
    - c. Barren County
    - d. Boone County
    - e. Boone County
    - f. Casey County
    - g. Casey County
    - h. Caverna Independent

- i. Clark County
- j. Corbin Independent
- k. Elliott County
- l. Floyd County
- m. Greenup County
- n. Hancock County
- o. Hart County
- p. KISTA / KSBA Energy Certificates
- q. Marion County
- r. Mead County
- s. Science Hill Independent
- t. Warren County
- F. New local school bond issues without SFCC debt service participation
  - 1. Corbin Independent
  - 2. Daviess County
  - 3. Lincoln County
  - 4. Oldham County
- G. Updated monthly debt issuance calendar

7. ADJOURNMENT

NEXT MEETING

Tuesday, October 18, 2011 (TENTATIVE)  
1:00 p.m. Room 169 Capitol Annex